



# Limited Liability Company “Independent Expertise 21<sup>st</sup> Century”

Member of NP “SMAO” self-regulated organization of appraisers, registration number 104 of 14/10/2004;

Certificate of conformity to the requirements of the Federal Law of 29/07/1998 No. 135-Ф3 “On Valuation Activity in the Russian Federation” issued to NP “SMAO” on 28/09/2009, No. 0093;

OGRN 1027739218660 of 19/09/2002; INN 7733119708; KPP 773301001

Approved by:  
General Director  
“Independent Expertise 21<sup>st</sup> Century” Ltd.

V.A. Batskih

of

2010

Stamped



## **CONCLUSION No. 073-I-10** **Estimation of the market value** **of the exclusive right to the know-how:** **“String Technologies of Unitsky at the start-up stage”**

Registered in the valuation register No. 073-I-10 of 20/05/2010

### **1. Background information:**

**1.1. Grounds for evaluation:** Agreement No. 073-I-10 of 11/05/2010

**1.2. Object of evaluation:** Exclusive right to the know-how: “String technologies of Unitsky at the start-up stage”

**1.3. Customer:** Citizen of Russian Federation Uzlov Viktor Alexandrovich

**2. Purpose of evaluation:** Estimation of the market value to make an input to the authorized capital of Australian company STU Pry Ltd.

### 3. Conclusion of the value:

The market value of the exclusive right to the know-how: "String technologies of Unitsky at the start-up stage" as of 15/05/2010 is estimated at:

**31,080,000,000**  
*(Thirty one billion eighty million) roubles*

*or*

**1,034,000,000**  
*(One billion thirty four million) US dollars*

*or*

**1,156,000,000**  
*(One billion one hundred fifty six million) Australian dollars*

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20/05/2010